

AK Analyst User Guide

Version 1.0.5 (January 27, 2023)

Table of Contents

- 1. Introduction
- 2. Landing Page
- 3. AK Analyst Workspace Overview
- 4. AK Analyst Actions
- 5. Load Data Action
- 6. Load Data Lake Action
- 7. <u>AK Transformer Action</u>
- 8. Aggregate Action
- 9. Join Action
- 10. Split Data Action
- 11. AK Pattern Mining Action
- 12. AK What-If Analysis Action
- 13. SK Learn Action
- 14. Predict Action
- 15. Rolling Regression Action (Experimental)
- 16. AK Pattern Browser Action
- 17. AK Visualizer Action
- 18. Launching the Workspace
- 15. Useful Tips

Introduction

The AK Analyst is a No-code / Low-Code platform for data science geared toward analytics that involves complex high-dimensional data. The platform features an easy-to-use GUI that facilitates the creation of a wide variety of dedicated analytics pipelines. The pipelines are constructed by simply dragging, dropping, and connecting action widgets that map into a rich set of specially designed data analysis tools.

The platform allows you to load, clean, and transform data with visual feedback. It provides a wide set of innovative analysis components that can extract relations in high-dimensional data, identify features that drive a target of interest, and perform predictive analytics with concise explanations of model behavior.

In this guide, we will introduce the AK Analyst platform, explain each action supported by the platform, and how these actions can be combined to create solution-focused data analysis pipelines.

For further information please contact us at info@akaikaeru.com

Landing Page

Upon launching the AK analyst microservice you will be greeted with the landing page. From here, you will be able to (1) start a new project, (2) load an existing project, (3) upload a project, or (4) launch a pre-built sample pipeline. Clicking any of these options will take you to the AK Analyst workspace.



The AK Analyst landing page

AK Analyst Workspace Overview

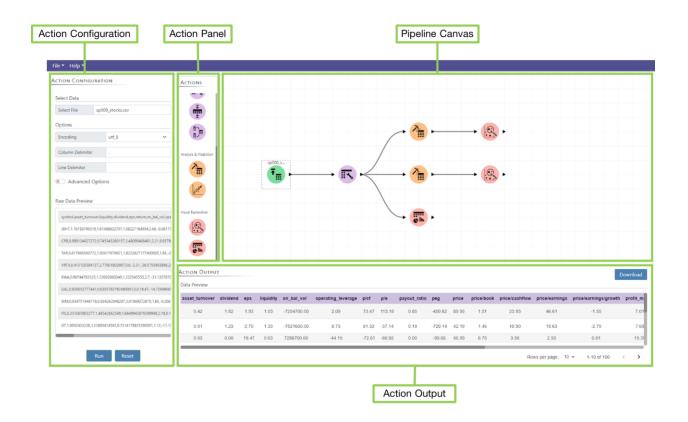
The AK Analyst workspace is an easy-to-use drag-and-drop data analytics pipeline designer. An example of this interface with a complete pipeline already set up is shown below. It consists of four main panels and components:

Action Panel: The action panel contains actions that are components that allow you to perform tasks on your data. They must be dragged into the pipeline canvas and connected to each other to form an analytics pipeline. Connections can be made by holding the mouse down over an action's output port (i.e. right \triangleright) and releasing it after it snaps to another action's input port (i.e. left \triangleright).

Pipeline Canvas: The pipeline canvas is where pipelines reside and can be edited.

Action Configuration: This panel is used to configure each action in the pipeline. Clicking on an action will load its configuration in the panel where it can be set up.

Action Output: This panel displays the output of the other panels. If the output is a data frame you can download that data frame from this panel.



AK Analyst Actions

Actions in the AK Analyst are the core components that allow you to perform tasks on your data. Actions are represented by colored circles with an icon at the center. They also have input and/or output ports to connect them to other actions. The color of an action indicates its category. An action's color changes to gray when it is not ready which indicates that it may not have an input or is not configured correctly.

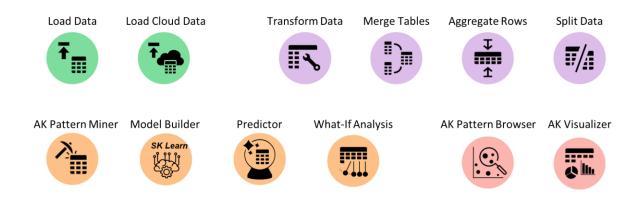


There are four categories of actions:

Input/Output – Actions for moving data in and out of the platform

Data Manipulation – Actions for performing data manipulations such as column transformations, row aggregations, various cleaning operations, dataset merging, and splitting datasets.

Analysis and Prediction – Actions for performing an analysis of the data and for building predictive models. This includes our proprietary AK Pattern Mining algorithm and What-If Analysis tool. • **Visual exploration** – Actions that allow you to visually explore the data at every stage of your pipeline. This includes our AK Browser specifically designed for studying and organizing patterns identified by the AK Miner.



Load Data Action

treated as NaN/NA



The load data action is one of the first actions that you will use. It allows you to import data into the AK Analyst. It currently supports the loading of structured data files such as delimited text files (e.g. CSV, TSV).

The configuration panel (shown on the right) for this action allows you to specify various file loading parameters:

Encoding type: Encoding to use when reading/writing (e.g. utf-8).	Action Configuration
Column delimiter: Delimiter to use to indicate the	Select Data
end of a column.	Select File sp500_stocks.csv
	Options
Line delimiter: Delimiter to use to indicate the end of a row.	Encoding utf_8 ~
Header row: The row at which the header is	Column Delimiter ,
located.	Line Delimiter
Skip rows after header: The number of rows to	Advanced Options
skip after the header.	Header Row 0
Escape character: One-character string used to	Skip Rows after Header 0
escape other characters.	Escape Character
Comment character: One-character string used to indicate the remainder of the line should not be	Comment Character
parsed.	Thousands Separator
Thousands separator: Character to recognize as	Decimal Character .
the thousands separator.	NA Values Type additional NA values
Decimal character: Character to recognize as decimal point.	Skip Empty Rows
NA Values: Strings in the file that should be	

Skip Empty Rows: A flag that if set tells the loader if an empty row should be skipped when reading in the file. If it is not set, empty rows are read in with NaN/NA values.

Load Data Lake Action



The load data lake action enables importing data from a data lake hosted in the cloud. The configuration panel is very similar to the load data action – with the only difference being the addition of "Datalake Credentials" which is needed to access data stored in the cloud.

The "Datalake Credentials" include:

IP Address: The IP address of the data lake to access.

Username: The data lake username.

Secret Key: The secret key associated with the data lake.

Bucket: The bucket to access.

File Path: File path within the data lake bucket to import into the pipeline.

The remaining "Options" and "Advanced Options" are identical to the load data action.

ACTION CONFIGUR	ATION					
Datalake Credentials						
IP Address	127.0	0.0.1:9000				
Username	johno	doe				
Secret Key	*****	****				
Bucket	datalake					
File Path	johno	doe/sp500_data.csv				
Options						
Encoding		utf_8 v				
Column Delimiter		1				
Line Delimiter						
Advanced	Optio	ns				

AK Transformer Action

The data transformer action provides a visual interface for transforming and cleaning the data. Upon clicking on the data transformer icon, the Action Configuration panel will update to display a button called "Launch Data Transformer" (see right). There is also an option to use sampling which, when enabled, will use a random sample of the data within the data transformer.

Upon clicking the "Launch Data Transformer" button, the main display will navigate to the data

ACTION CONFIGURATION					
Sample Options					
💽 Use Sample	1000				
Launch Data Transformer					
Transformation Summary					
No transfori	ns applied.				

transformer visual interface. This interface initially contains two panels – the "Attributes" panel (left) and the "Data Preview" panel (right).

symbol 🛆	Nominal							Sele	ect an attribute from th	e left to view de	tails.					
		symbol	asset_turnover	liquidity	dividend	eps	return	on_bal_vol	operating_leverage	payout_ratio	price	price/book	price/cashflow	price/earnings	price/earnings/	growt
isset_turnover	Numeri	JBHT	1.70	1.61	1.08	3.66	-0.08	-4200100.00	37.00	0.23	77.61	2.89	10.29	21.21	1.34	
		CPB	1.00	0.75	2.48	2.21	8.86	4629500.00	3.62	0.56	50.30	2.98	13.31	22.76	-1.55	
quidity 🛆	Numeri	TAP	0.42	1.03	1.82	1.93	-2.14	-7254700.00	2.09	0.85	89.95	1.51	23.93	46.61	-1.55	
		VRTX	0.41	2.78	0.00	-2.31	-26.58	2449000.00	-0.42	0.00	130.36	15.76	-85.91	-56.43	2.13	
vidend	Numeri	BWA	0.91	1.33	1.23	2.70	-31.14	-7521600.00	0.73	0.19	42.19	1.46	10.90	15.63	-2.79	
		UAL	0.93	0.63	0.00	19.47	-14.73	7286700.00	-44.15	0.00	56.99	0.75	3.58	2.93	0.01	
os	Numeri	WM	0.63	0.93	3.02	1.65	-0.21	1559200.00	1.49	0.93	51.00	1.29	9.26	30.91	-0.76	
15	Numer	FIS	0.25	1.49	1.66	2.19	0.12	4639900.00	-4.77	0.47	62.46	0.74	15.63	28.52	-4.19	
		GT	1.00	1.24	0.73	1.12	-11.14	-19155200.00	-1.94	0.22	34.18	0.80	5.46	30.52	-0.35	
turn	Numeri	GS	0.05	0.00	1.36	12.14	-11.42	-18675800.00	0.00	0.21	187.75	0.00	12.16	15.47	-0.54	
		NWL	0.81	1.25	1.73	1.29	-11.50	-18509800.00	-0.17	0.59	43.85	2.23	20.87	33.99	-7.65	
_bal_vol	Numeri	GE	0.24	0.00	3.25	-0.61	-8.06	171119500.00	0.00	-1.51	28.28	0.00	14.09	-46.37	0.33	
		GD	0.98	1.17	0.00	9.08	-2.21	-13387400.00	3.72	0.00	142.00	2.33	18.25	15.64	0.70	
perating_leverage 🛛 🛆	Numeri	VAR	0.86	1.83	0.00	4.09	-4.46	1463300.00	-2.40	0.00	71.57	3.22	15.19	17.50	2.58	
	_	GM	0.75	1.09	4.20	5.91	-11.47	-65664000.00	-64.31	0.23	32.85	0.42	4.35	5.56	0.02	
yout_ratio	Numeri	ALK	0.86	0.92	1.02	6.56	-12.69	-3734400.00	8.15	0.12	78.70	2.14	6.37	12.00	0.25	
your_lucio		MAS	1.26	1.33	1.25	1.02	-6.85	-16986500.00	-0.99	0.36	29.70	3.18	14.44	29.12	-0.51	
		MAR	2.38	0.43	0.00	3.15	-8.38	-4635400.00	3.29	0.00	70.20	6.57	13.10	22.28	0.93	
ice	Numeri	MAT	0.87	1.94	6.69	1.08	-1.51	37988500.00	3.24	1.41	22.71	1.58	10.58	21.03	-0.82	
		SNI	0.45	1.77	1.67	4.66	12.48	-2722300.00	0.85	0.20	55.14	1.25	8.78	11.83	0.55	
ice/book 🛆	Numeri	XRAY	0.61	2.51	0.47	1.76	-1.35	946100.00	1.86	0.16	61.32	2.19	17.30	34.84	-1.63	
		SIG	0.91	3.29	0.57	4.75	-2.12	-1010000.00	0.03	0.15	127.20	2.04	35.93	26.78	6.43	
ice/cashflow 🛕	Numeri	XYL	0.78	2.44	0.02	1.87	-2.41	-1271700.00	0.45	0.00	36.64	1.73	14.28	19.59	8.96	
		TSN	1.80	1.52	0.86	2.95	1.84	23947200.00	5.12	0.14	49.39	0.53	4.01	16.74	0.68	
ice/earnings	Numeri	AFL	0.18	0.00	2.51	5.85	-5.66	-13305200.00	0.52	0.27	62.93	0.00	4.00	10.76	-1.08	
ice/earnings/gr	Numeri												Rows per page:	25 - 1-25	of 100 <	>

Initial view of the data transformer visual interface



Clicking on an attribute will update the interface to show more information about the clicked attribute. Specifically, the interface will replace the "Data Preview" panel with 3 more panels – "Attribute Details", "Notifications", and "Transforms".

	Click to drop	Set Data	а Туре	Summary Statistics]		ul info/wari out your da		
≺ Back									
Attributes	0	Attribute Details							(i)
Search		Name: current_ratio			NOTIF	FICATIONS:			
Filter Attributes		Type: Index Numerical Nomin	nal Ordinal DateTime			Missing values present (15.	24%).		Resolve
asset_turnover	Numer.	Min	25% 50% 75% Max	Mean Std.	Impu	tation: Drop Zero Mea	in Interpolate Pac	d	
current_ratio 🛛 🔀	Numer X	0.2	1 1.5 2.2 11.2	1.8 1.3			Apply		
dividend_yield	Numer	Percentage							
eps 🔀	Numer	22 - 20 - 18 - 16 -							
fut_return	Numer	18 - 14 - 12 - 10 - 8 - 0 -							
on_bal_vol	Numer		-						
operating_leverage	Numer	ō- ļ	1 6 6	²	2				
payout_ratio	Numer				TRAN	SFORMS:		Show	w: All Hide
price	Numer		<u> </u>	6 6 5	eps: 0	Clamp		LB: 0.00 UB: 49	
price/book 🛆	Numer	Rem	ove outliers Remove Filter	Apply Filter	nt_ratio curre	nt_ratio: Set Type		Type: I	l⊗ ×
price/cashflow	Numer	Filt	er Clamp Normalize Lo	og Custom	curre	nt_ratio: Set Type		Туре:	-
price/earnings	Numer								
price/earnings/growth	Numer		Make Duplica e Del	ete					
profit_margin	Numer								
Add Derived Attribute	Transform Multiple		100.00	% of the data remains after filtering	Attribute Count: 26 (27) E	Data Item Coent: 374 (374)			
			Fransformation o	ptions		st of applied transforms		Disable/R a transf	

Visual interface after clicking on the "liquidity" attribute

The "Attribute Details" panel contains relevant information about the selected attribute including summary statistics and a histogram showing the distribution of the selected attribute. From this panel various transformations can be applied via the control panel at the bottom. The data type of the selected attribute can also be changed.

The "Notifications" panel contains information and warnings about the selected attribute. Information is marked with 0 and indicates potentially useful information (e.g. correlated attributes). The \blacktriangle icon indicates a potentially serious issue with the selected attribute. This can include missing values (e.g. NaNs), collinear attributes, or high cardinality for nominal attributes. The "Resolve" button to the right of the warning provides a hint on how to deal with these issues. Note that these are merely suggestions and it is not required that all warnings be addressed.

Attribute Details

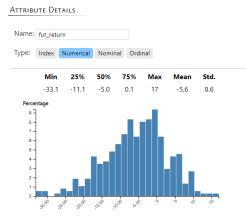
The AK Analyst supports 5 attribute types - Date/Time, Numerical, Nominal, Ordinal, and Index. Based on the attribute type the "Attribute Details" panel appearance changes.

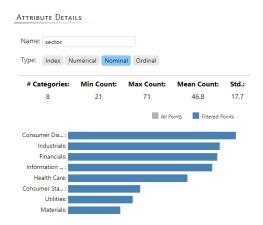
Date/Time & Numerical Attributes

For numerical or quantitative attributes, the AK analyst reports summary statistics values and a histogram showing the distribution of the data.

Nominal Attributes

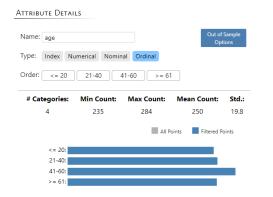
For nominal or categorical attributes, the AK analyst reports summary statistics and a bar chart showing the count of each category. The bars are ordered in descending order of the count.





Ordinal Attributes

Ordinal attributes are identical to the nominal attributes but here the user is able to specify the order of the attributes. The bars are ordered according to the user-specified ordering.



Index Attributes

Index attributes are attributes that are used to index the rows of the data set and should have unique values for each row. Thus, we do not show any summary for these attributes.

Attribute Details								
Name:	id							
Type:	Index	Numerical	Nominal	Ordinal				

Numerical Attribute Transforms

The following transformations are available for "Numerical" attributes.

Filter: A filter transformation can be applied by clicking and dragging the edges of the gray box. This will update the histogram to show only those values within the gray box. Clicking on "Remove outliers" will update

Remove outliers Remove Filter Apply Filter

the gray box to automatically exclude outliers. In both cases Clicking "Apply Filter" applies the filter transform and updates the data.

Clamp Min:

0.17

Clamp: The clamp transform replaces any value below/above "Clamp Min"/"Clamp Max" with the value at "Clamp Min"/"Clamp Max".

Normalize: The normalize transform normalizes the data between "Lower Bound" and "Upper Bound."

Log: The log transform applies a log transformation with the specified base.

Custom: The custom transform provides a way to enter python code to perform custom transformations.

Date/Time Attribute Transforms

The following transformations are available for "Date/Time" attributes.

Filter: A filter transformation can be applied to a date/time attribute just like we do for the numerical attribute described above. However, the option to remove outliers is not available for the date/time attribute.



Lower Bound: 0 Upper Bound: 1

Clamp Max:

11.25

	Base: 10	
E	Enter custom python operation:	
liquidity =	x^{**2} x[x<10] = x[x<10] + y[x<10] Here x and y should be attribute names	

Nominal Attribute Transforms

The following transformations are available for "Nominal" attributes:

Filter: The filter transform allows for inclusive/exclusive filtering by category name. In the figure on the right, for example, clicking on the "Apply" button filters the dataset to only include those data items whose *sector* values are "Utilities" or "Materials."

Replace: The replace transform provides a way of merging categories into another larger class of categories (e.g. replacing a set of infrequent categories with an "Other" category).

One-Hot Encode: One-hot encoding creates a new set of attributes (i.e. 1 for each category level). If "Bind to" is set to "None", then each newly created attribute will be binary (i.e. 1 if the data item belongs to that category and 0 otherwise). If "Bind to" is set to another then attribute. the newly created attribute will take on the bound attribute's value whenever the data item belongs to that category and NaN otherwise.



New Category Name:			Categories to be merged:	
	Other	=	Select	~]

Applying this transform will create N new colu new column will have a true value if the data i bind to , another attribute each new column	em belongs to tha	t category otherwise it	value will be false. If you choose to
Bind to:	None	~	

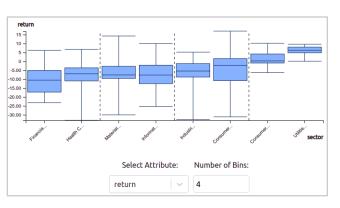
Rank: The rank transform provides a way of ranking the categories based on another numerical attribute and bin the categories based on this ranking. In the figure on the right, for example, the sector categories are ranked/ordered based return. on Consecutive categories are grouped (indicated by dashed lines) into 4 bins (e.g. "Financials" and "Health Care" are grouped in the same bin). This transformation creates a new attribute called sector_rank4_return with "rank_0", "rank_1", categories etc. based on this binning.

Cell Split: The cell split transform provides a way to split a nominal cell into multiple columns. This is especially useful for splitting arrays stored as strings for example "['a', 'b', 'c', 'a']". It provides two split types - ordered

and unordered. The ordered method will create N columns where N is the maximum number of items after the split across all rows. The items will be placed in the columns in which they occur. For example, the array above will be split into 4 columns with col1 having the value a, col 2 will have b, col 2 will have c, and col 2 will have a. The unordered method behaves more like one hot encoding. Here columns will be created for each unique item after the split and every row that has an item will have the count of the items in the column for that item. For example, the array above will cause 3 columns to be created with the column labeled a having a value of 2 while columns b and c will have a value of 1. In order to format the split, the user has to specify 3 parameters - the delimiter string, chars to be stripped, and quotation marks to be stripped. In our example, the delimiter is ',' and we would want the brackets '[]' to be stripped while the single quotes around each character would be the quote parameter.

Custom: The custom transform provides a way to enter python code to perform custom transformations not provided elsewhere by the interface.





Cell Split Type:	Delimiter:	Strip:	Quote:
Ordered <	,		
	Apply		

Ordinal Attribute Transforms

Attributes that have "Ordinal" data types contain the same set of transformations as "Nominal" attributes. The main difference is the addition of a drag-anddrop mechanism for setting the order of the categories. The order is specified

ATTRIBUTE	DETAILS			
Name:	gender			
Туре:	Index	Numerical	Nominal	Ordinal
Order:	Female	Male		

from left to right (e.g. in the right image "Female" is rank 1 and "Male" is rank 2). For subsequent actions in the pipeline, ordinal categories will be replaced with their integer rank internally (e.g. in the pattern mining action, instead of Female / Male there will be 1 and 2).

If the data transformer was launched with sampling turned on, then a button will appear on the top right to handle categories that are out of sample. Clicking on this button will trigger a pop-up that allows you to enter additional categories not included in the current sample (see below). In subsequent actions, any out-of-sample categories not specified will be appended to the current ranking in alphabetical order.

OUT OF SAMPLE OPTIONS
You are working with a sample / subset of your dataset. Sampling improves run-time performance. You may see differences in the summary statistics for the full dataset. Some categories in nominal / ordinal columns may not have been sampled. To handle issues related sampling please use the options below:
Sampled Categories:
Female Male Other ×
Add Unsampled Category
Any additional categories not included in this sample will be appended to the list above in alphabetical order.
Set Ordering Close

Out of sample options pop-up

Derived Attribute Transform

Derived attributes can also be created by clicking on the "Add Derived Attribute" button. This brings up the "Derived Attribute Creator" pop-up. Similar to the "Custom" transform,

Name:		Enter custom python operation:	
new_derived	=	x + y x[x<10] = x[x<10] + y[x<10] Here x and y are attribute names	

python code can be entered to create a new attribute based on some combination of existing attributes.

Multi-Attribute Transform

Clicking on the "Transform Multiple" button brings up the "Multi-Attribute Transform" pop-up. This is a convenience feature that allows for applying a single transformation to multiple attributes. It also includes buttons for selecting all columns with missing values or single unique values – allowing the user to handle them all simultaneously.

Attribute Type	Missing Values	Single Unique Value
Numerical	Has missing values	Has single unique value
Nominal		
Ordinal		
Select Attributes to be Select Missing Outlier R		Drop Custom
Select Missing Outlier R		

Aggregate Action



The aggregate action allows you to combine multiple rows in a table into a single row. To use this action, drag it into the canvas and connect it to any data source.

To be able to aggregate rows you must select a key column that will contain repeating keys that indicate which rows should be combined. You also must select aggregation functions for the remainder of the columns that tell the software how to combine the rows. An example of aggregating salaries by year (key column) is shown below.

GREGATOR	R								
elect Colun	nn to Aggregate	Over							
work_year									
elect Aggre	egation Functions	for Co	lumns						
One-Hot I	Encoding	~	job_title ×						× v
Bind:	None	- v							
Method:	Mean	~							
Bind:	salary_in_usd								
Method:	Mean								
	+								
Mean		~	salary_in_usd ×						× ~
					Add Aggregation Function				
job_ti	itle_Principal Data	j	ob_title_Research Scie	job_title_Research Scie	job_title_Staff Data Scie	job_title_Staff Data Scie	salary_in_usd_mean	work_year	
14826	61.0	(.0277777777777777776	246000.0	0.0	NaN	95813.0	2020	
23915	52.4	(.04608294930875576	83003.6	0.004608294930875576	105000.0	99853.79262672811	2021	
16267	74.0	0	012578616352201259	105569.0	0.0	NaN	124522.00628930818	2022	
					Apply Done				

For numerical variables, you can choose between computing the mean, max, min, standard deviation, variance, and the sum total of all the rows. You can also choose to just select the first or last value or use the count (i.e. number of rows) belonging to a key with or without NaN values in the numeric column. In the example above we aggregate the salary_in_usd for each year

For nominal variables, you can choose between selecting the most frequent value or performing a one-hot encoding and aggregating the one-hot encoded columns. With one-hot encoding, you can choose to apply numerical aggregations (e.g. mean, max, etc.) to them as well as bind other attributes to them and perform aggregations (see data transformer section for more information on binding). In the example above we apply the one-hot coding to the job_title attribute creating columns for each job title. We also add two aggregation types to these columns. The first has no data bound to the new column and we aggregate the one-hot encoded columns by computing the mean. This creates columns with the percentage of jobs for each job_title each year. The second has the salary_in_usd bound to the one-hot encoded columns which are again aggregated with the mean function. This creates columns with the mean salary for each job title for each year.

Join Action



The join action allows you to join two data tables along a column. To join the two tables, they should share one or more key columns. The key columns indicate which rows match in both tables.

To use this action, drag it into the canvas and connect two data sources to it. This is illustrated in the right panel of the figure below. The left panel shows how to set up the configuration for the join action. At least one pair of keys is required. In the example, *id* in both sources serves as the key. More key columns can be specified, if necessary, by clicking the button with the '+' sign. Finally, a join type must be selected to complete the configuration. Four join types are supported – left, right, inner, and outer.

File ▼ Help ▼	
Action Configuration	Actions
Select Join Column	File I/O
patient_health.csv patient_demograp hics.csv	patient
id × id × +	
Join Type	Data Manipulation
Left O Right O Inner O Outer	patient
Run Reset	

Split Data Action



The split data action allows you to split a data table into two data tables. This is useful for creating train and test sets for machine learning. To use this action, drag it into the canvas and set up the parameters for the split in the action configuration panel to the left. This is illustrated in the figure below.

File 👻 Help 👻				
Action Conf	IGURATION	(i) Actions (i)		
Split Parameters	5	File I/O		
Method	Random	~ T	sp500_d	
First Split Perce	ntage 30		Ĩ	
	30%	Data Manipul ^		
I	70%			
		Ť		
	Run Reset			

This action allows the user to split the data with two methods - Random and In-Order. With the random method, rows are randomly selected for each split. The user provides the percentage of the data they want in the first split and the remaining data will be in the second split. For the in order method, the first N data items are placed in the first split, and the remaining items are placed in the second split. The user can specify N as a percentage of the data or the raw count of data items as shown in the figure to the right.

In Order	~
Absolute Count	~
30	
30 items	
Remaining items	
	Absolute Count 30 30 items

AK Pattern Miner



The AK Pattern Mining action uses our proprietary automated, AI-driven process which identifies factors that affect a selected target attribute. It extracts statistically well-defined patterns or groups of data items. A pattern is defined by a set of data items that fall within identified 'interesting' ranges of important factors or attributes. These data points perform unusually high or unusually low in terms of a user-specified target variable, and at the same time are defined by a set of common feature value ranges.

File 👻 Help	•					
Action Con	NFIGURATION	Actions				
Concello Ontio		File I/O				
Sample Optic						
Use Sampl	# Samples 1000	Ĩ				
Target Details	s	7			→ 隆 🛏	
Target:	return	·		/		
Mine Type:		Data Manipulation		/		
white type.	numeric	ľ R	sp500_s		X	
				∿ ←		
AK Miner Para	ameters	Ť				
Max	100			$\langle \rangle$		
Pattern:						
Threshold:	0.6				C III	
Holdout:	1	Analysis & Prediction				
Min.	0.01 (percentage of data	set)				
pattern	0.01					
size:		Action Output				
		Mining Results				
		Input Data Properties	Mined Patterns - Detail	ls		
		Item Count 374	Pattern Count	36		
		Feature Count 25	Largest Pattern	284		
			Smallest Pattern	27		
			Maximum Feature Count	3		
	Run Reset		Minimum Feature Count	1		

To use this action, drag it into the canvas and connect a data source to it. This action can connect to any action that outputs a data table. An example is shown in the figure above. Next, configure the action as shown in the panel. The configuration parameters are:

Sample Option: You can opt to mine on a random sample of your data or the entire data by configuring the sample option. Sampling is necessary when the data set is too large (i.e. too large to fit in RAM at any one time).

Target: This is the attribute whose performance you want to study based on the ranges of other attributes in the dataset.

Mine Type: *Numeric* or *Binary*. Select *Numeric* if your target is a continuous type numerical variable. Select *Binary* if your target is a two-class variable (e.g. Yes and No, Present and Absent). We do not support multi-class variables (e.g. Red, Blue, Green), however, these can be converted to two-class variables and analyzed by converting all values except one to a different value (e.g. Red and Other).

Max Pattern: The approximate maximum number of patterns to mine for.

Threshold: The minimum effect size for a pattern to be considered 'interesting'. The effect size is the common language effect size for the *Numeric* mine type (default is 0.6) and the odds ratio for the *Binary* mine type (default is 2).

Holdout: Number of holdout sets to test patterns against. Increasing this value reduces false positives but can increase false negatives.

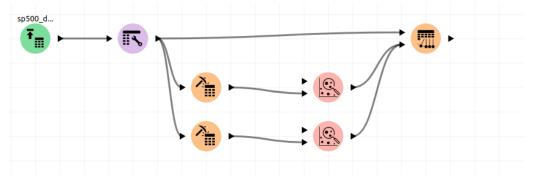
Min Pattern Size: The minimum number of data points a pattern must contain. This is specified as a percentage of the total number of data points.

AK What-If Analysis

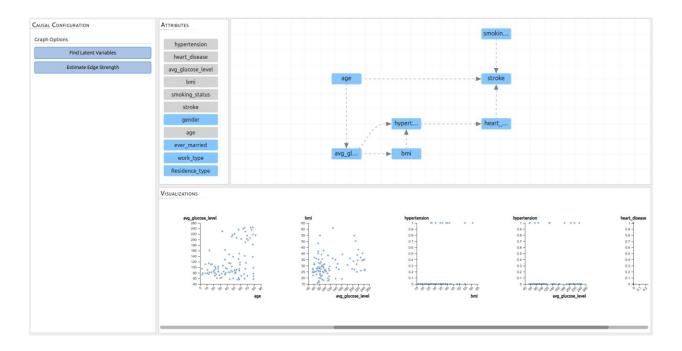


The What-If analysis action allows you to combine insights derived from the other actions in the AK Analyst to model the underlying data generating process. This gives a more complete understanding of the data and allows for answering "What-if" type questions. This can be used to better understand possible interventions (e.g. what happens to sales if I increase ad spending by 10%?).

The figure below shows how the What-If action interacts with the other actions in the AK Analyst. The What-If action takes as input any action that outputs a dataframe (e.g. Load Data Action, AK Transformer Action, etc.) and any number of Pattern Browser actions. The attributes of any patterns added to the output within the Pattern Browser are then automatically added to the graph within the What-If interface (i.e. edges are drawn from the pattern attributes to the target variable the pattern is associated with).



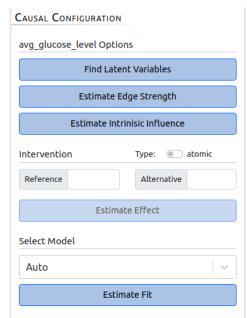
The figure below shows an example of the What-if interface for the stroke analysis sample pipeline. The Causal Configuration panel shows different analysis options. The Attributes panel shows the different attributes in the dataset. These can be dragged into the center panel to create a graph. Finally, the bottom panel shows scatter plots for each edge in the graph (e.g. a scatter plot showing avg_glucose_level v.s. age appears in this panel because of the edge age —avg_glucose_level in the graph).



Causal Configuration: This panel is where different analyses can be performed and What-if questions can be posed. The options shown in the panel change if a node in the graph is selected. Two options are shown in the figure above. "Find Latent Variables" will identify potential latent variables that are in the dataset but not included in the graph. "Estimate Edge Strength" will update the edges in the graph by mapping explained variance to edge thickness.

The figure on the right shows the additional options available when clicking on a node in the graph. "Estimate Intrinsic Influence" will identify the ancestors of the current node which have the biggest influence. This will update the graph to map node size to the intrinsic influence (i.e. higher influence is mapped to larger nodes).

The intervention section within the Causal Configuration panel can be used to estimate the effects of interventions on descendants of the current node. There are two types of interventions that can be applied – atomic and shift. Atomic interventions allow for comparisons between a reference value and an alternative value. These values are synonymous with



control and treatment values respectively. The shift intervention can only be applied on

continuous attributes and estimates the effect of a positive or negative shift in the current attribute value. For example, applying a shift of +10 on the *age* attribute can answer the question "what is the effect on heart disease if everyone in the dataset was 10 years older"?

Each of the analyses described above are dependent on a machine learning model associated with each endogenous attribute. The model associated with the current node can be changed via the "Select Model" section of the Causal Configuration panel. The default is "Auto" which defaults to a linear regression model if the attribute is continuous and a logistic regression model if it is nominal. Clicking on "Estimate Fit" will display the R² value next to the "Select Model" label.



Model Builder

The Model Builder action provides you with access to the SK Learn and Statsmodel modeling tools. It allows you to build machine learning models supported by the <u>SK</u> <u>Learn</u> library or <u>statsmodels</u> library without writing any code.

CTION CONFIGURATION	Actions ①							
Sample Options	1 2"							
Use Sample # Samples 10								
Package Scikit Learn	✓ Analysis & Pre ▲							
Select Model	<u></u>	Bank_Ch						
RandomForestClassifier		Ŧ						
Target Details					6			
Target Exited	~							
CreditScore ×	<u>مُجدًا</u>							
Predictors Age × Tenure × Balance ×	× ~ 🚺							
Cross Validate	Visual Explora 🔨							
Configuration								
n_estimators 100	ACTION OUTPUT							
criterion gini	Model Fit Results							
max_depth								
max_depen	Data Properties		RandomForestClas		Confusion Matrix			
min_samples_split 2	Item Count	3500	Accuracy	1.000	2802	0		
min_samples_leaf 1	Feature Count	8	AUC	1.000	1	697		

To use this action, drag it into the canvas and connect a data source to it. This action can connect to any action that outputs a data table. An example is shown in the figure above. Next, configure the action as shown in the panel. The configuration parameters are:

Package: The package or library to use to create the model. The options are SK Learn and statsmodels.

Model: The model to be used. This is a searchable dropdown list whose options depend on the selected package.

Target: This is the attribute that you want to model or predict.

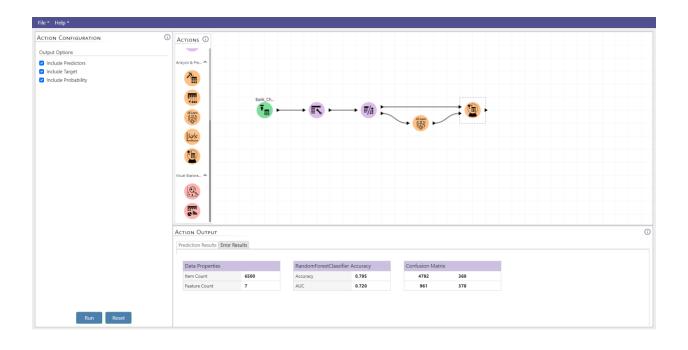
Predictors: These are the list of attributes that will be used to predict the target.

In addition to these parameters, we have the option to add cross-validation and modelspecific configuration parameters. To learn more about these parameters please refer to the documentation for <u>SK Learn</u> and <u>statsmodels</u>.

Predict



The Predict action allows you to use a model created with the model builder action to make predictions on new data or a test set. To use this action, drag it into the canvas and connect a model builder action and a data source. An example is shown in the figure below. Here we split the data into a train and test set with the split data action. The predictor action outputs a data table that contains the predicted value for each data point. The configuration panel allows the user to add the predictor values, target values, and probability for the prediction value to this table.



Rolling Regression (Experimental)



The rolling regression action provides a means for modeling time-varying relationships. It is marked experimental, as it is not yet fully supported. We still include it, however, as it can be useful for smaller-sized datasets and will work as expected for most cases.

ACTION CONFIGURATION The configuration panel (see right) for this action include: Sample Options Sample Options: For performing rolling Use Sample 1000 # Samples regression on a sample of the dataset. **Regression Parameters** Target: The target variable to model. Target qyld_returns \sim Predictors: The list of covariate attributes return_dji 🗙 to model the target variable. return_gspc X return_ixic 🗙 Window: Rolling window size to use to Predictors return_nya 🗙 X model the target variable. return_rut X return_stoxx X Confidence Interval: The confidence return_vix X interval (in %) to include in the output. Window 60 Feature Selection: When toggled, а Confidence Interval 95

backward elimination method is used to include the significant covariates for each window.

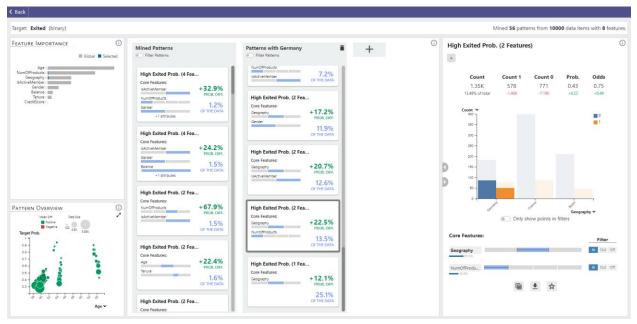
Feature Selection

The rolling regression action takes as input a dataframe and outputs a dataframe that appends the predictors' beta coefficients and lower / upper confidence intervals to the input dataframe.

AK Pattern Browser



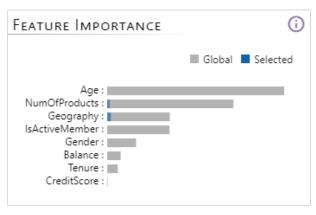
The AK Pattern Browser action brings up a visual interface for exploring a set of patterns mined via the AK Pattern Miner. It includes a high-level overview of the factors or drivers of the specified target attribute as well as detailed information about specific patterns/groups.



The AK Pattern Browser visual interface

The AK Pattern Browser interface includes the following panels:

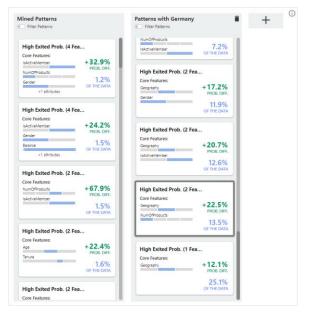
Feature Importance: The feature importance panel shows a bar for each attribute indicating the relative predictive power of each attribute or factor. The gray bars show the global importance while the blue bars indicate the local feature importance (i.e. the features important to a specific pattern/group). In the figure on the right, for example, while age is the most important feature globally, it is not important for the selected group.



Pattern Bubble Chart: Each pattern in this chart is represented by a colored circle. The color is based on the target variable (i.e. whether the target variable is unusually high/low). The size of the circle is based on the number of points that fall within the pattern. The position is based on the median values for the x and y axes. The x-axis can be set by clicking on the corresponding attribute in the feature importance panel.



Pattern Lists: The patterns lists are located in the center of the interface and are the main component. It is a set of one or more lists within which patterns are organized. When initialized there will be a single 'Mined Patterns' list with all the patterns identified by the AK Miner. Users can create additional based on their requirements and lists preferences. In the example on the right we see two lists that contain multiple patterns represented by card-like designs (explained below). The first list is the 'Mined Patterns' list and the second is a list created by the user to store and organize all patterns with a driving factor or attribute set to Germany.



Pattern Card: The pattern card is a visual summary of a pattern that provides the user with the most important information in order to place or organize it in the pattern lists. An example is shown below. The visual summary shows the top 3 core features or factors that drive the target for the data points that belong to that pattern. The features are represented by gray bars which show the entire range of the attributes while the blue segments of the gray bar indicate which parts of the range define the pattern. The card also reports the probability difference (increase/decrease) in the target attribute for the pattern versus those in the entire data set. It also shows the percentage of the dataset covered by the pattern. In the image below, the core

features reported are Age, Geography, and NumOfProducts. Age is a continuous variable represented by a bar with no gaps where a small range in the middle of the entire age range (highlighted in blue) defines the pattern. Geography and NumOfProduct are categorical attributes with categories represented by segmented bars. Each has one bar or category selected (highlighted in blue) which further defines the pattern. The representation also informs us that the pattern increases the probability of the target by 44.7% (green text) and 2.7% of the data or customers fall into this pattern (blue text).

High Exited Prob.	
Core Features:	
Age	+44.7%
Geography	PROB. DIFF.
NumOfProducts	2.7% OF THE DATA

Pattern Detail: Clicking on a pattern card in one of the lists or a circle in the pattern bubble chart causes a pattern to be selected and a panel with its details to pop up. We have two levels of detail - a Peek View and a Detail View. Both are shown below.

Core Features: Important in filters Important in f	gh Exited Prob	. (2 Feature	s)			6	Name: High Exite	d Prob. (2 Featu	res) Pat	tern List: P	atterns with	Gern 👻 Tags:	Large Patter	n +				
LISES 578 771 0.43 0.75 LISES 578 771 0.43 0.	rge Pattern +								•	≛☆				Count ~				•
List strue - 1 file -								Count	Count 1	Count 0	Prob.	Odds						1
Fight of relaters Fight bits Prob. (# Features) Fight bits Prob. (#																		
re Festures: File: Fi								13.49% of total	-1.40K	-7.198.	+0.22	+0.49		350 -				
e fatures: Fite	Prob. ~						Core Features:						Filter	300 -				
					1						_	_		250 -				
e Features: Finance Brown points in filters Finance Brown points in filters Finance													In Out Off	200 -				
e Festures: Festures: Festures: Find the Poble (Poble (Festures) Core faulter: Service: Se	0.5 -												In Out Off	150 -				
s features: Segments - Segments												2004						
Creations in filters								0				2000	In Out Off	50 -				
Confy show points in filters Confy show points Confy show points Confy show points Confy show points Confy		à	2									850	In Out Off	0.4	<i>.</i>	, in the second se	Ì	
Enhance Generalize Image: Construction of the states of t	Galific		Film.		phy 🗸							84	_		I.	Only show points in f		graphy 💙
Filter High blied Prob. (4 Features) High blied Prob. (4 Features) High blied Prob. (4 Features) Operating Core Features Goost. Gamer Goost. Gamer Goost. Gamer High blied Prob. (4 Features) Core Features Goost. Gamer High blied Prob. (4 Features) Core Features Goost. Gamer High blied Prob. (4 Features) Core Features Goost. Gamer Goost. Gamer High blied Prob. (4 Features) Core Features Goost. Gamer Goost. Gamer High blied Prob. (4 Features) Core Features Goost. Gamer Goost. Gamer High blied Prob. (4 Features) Core Features Goost. Gamer High blied Prob. (4 Features) Core Features Goost. Gamer High blied Prob. (4 Features) Core Features Goost. Gamer High blied Prob. (4 Features) Core Features Goost. Gamer High blied Prob. (4 Features) Core Features High		Only sh	iow points in fi	ilters			100						10 Oct 08	•		enty show points in t		
Core Failures GLOBA CURRENT Arr +51.1%+28.6% Sergenty procent. Mod Official	re Features:				Filter		Enhance				()	Generalize			()	Related Patterns		
Confermances Confe					In Out Off								Prob. (1 Featu					High Exit
Role Der Prod. D												NumOfProducts			Geography	IsActiveMember		Core Featu IsActiveMen
					a Out Off					NumOrPros	lucts	_		PROB. DIFF.		NumOrProducts		Gender
			≛☆						4% -12.1%	Tenure	-			50.8% +37.4%			1.2% -12.3%	Balance +1
							- 1 212 00005											

Peek View

Detail View

The peek view is used to look into the core details of the pattern while keeping the other components of the interface described above on screen. This is shown in the first

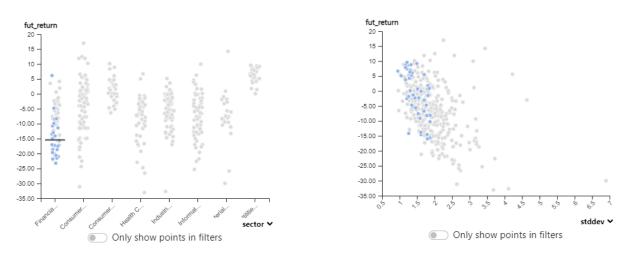
image of this section - the pattern browser interface. The detail view has all the components of the peek view with a few additions. It occupies the entire screen causing all the components except the list containing the selected pattern to be removed from the screen. Each component of the peek and detail view is described below.

Summary Statistics: The summary statistics panel shows the statistics for the selected pattern along with information on how it compares to the summary statistics for the entire dataset (i.e. whether it is higher/lower than the entire dataset). For patterns with numeric targets, we report the Mean, Standard Deviation, Minimum, Median, and Maximum value of the target variable for the data points in the pattern along with how it compares to the entire dataset (values below each stat). For patterns with binary targets, we report the number of data items with the value of 1 (Count 1) and the number of data items with the value of 0 (Count 0) for the target variable for the data points in the pattern. We also report the Probability and Odds of the target being 1 for the data points in the pattern. For both target types, we report the count or number of data points in the pattern and what percentage of the dataset they represent. An example of the summary statistics for numeric and binary targets are shown in the images below.

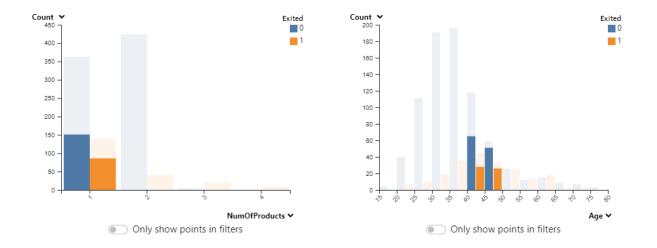
Count	Mean	Std.	Min.	Med.	Max.
30	3.23	5.56	-14.18	5.3	9.57
8.02% of total	+8.86	-3.02	+18.89	+10.31	-7.38
Count	Cour	v+ 1	Count 0	Prob.	Odds
2.52K	92		1597	0.37	0.58
25.21% of total	-1.1	112	-6.37K	+0.16	+0.32

Data Point Visualization: For a better understanding of how the data points in the pattern are distributed and how they compare to the global distribution we present a visualization of the data points. Depending on the target type (numeric or binary) and the selected feature type (numerical or nominal) we represent the data with appropriate visualizations.

For numerical targets, we use scatter plots as shown in the images below. We highlight selected points in blue; by default, the selected points are points that belong to the pattern. The user can change this selection as described in the following section. In the images below the target *fut_return* is shown on the y-axis of the two scatter plots. The first scatter plot has a nominal variable *sector* on its x-axis thus we jitter the points along the x-direction to avoid overlap and provide the user with a better view of the distribution; we also add a horizontal line to show the mean value of the target for the highlighted points. The second scatterplot has a numerical variable *stddev* on its x-axis, in this case, we do not jitter any points.



For nominal targets, we use a bar chart or histogram as shown in the images below. We use the color blue for data points that have a target value of 0 and orange color for those that have a target value of 1. For points that are outside the current selection, we reduce the opacity of the bar colors thus making the data points within the selection stand out. By default, the selection is points that belong to the pattern. The user can change this selection as described in the following section. In the images below, the target *exited* is shown with blue (*Exited*=0) and orange (*Exited*=1) bars. For nominal values along the x-axis we show two bars (orange and blue) for each category, and for numerical values we create a histogram and show two bars (orange and blue) for each blue) for each blue.



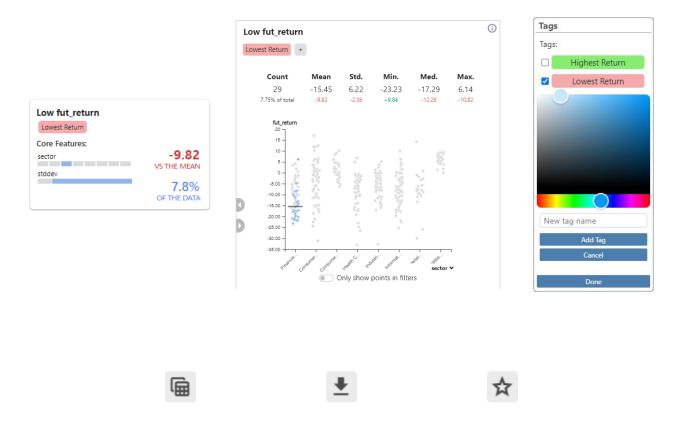
Feature Visualization: As described previously, each pattern is defined by a subset of different attributes and their specific ranges that drive the value of the target attribute. To provide the user with an informative and easy-to-read view of these attributes and their ranges, we create a visualization based on the bullet chart. An example is shown below, where we see two features - a nominal feature sector and a numeric feature stddev. Below each feature name, there is a small blue bar with a percentage value; these bars report the extent to which each feature impacts the target in the current pattern. To the right of each feature name there is a large bar. For the nominal feature (sector) the bar is divided into 8 segments for each of its eight nominal values sorted in alphabetical order. Hovering the mouse over each bar will show its name. The third segment is highlighted in blue and it has a whisker on it. The whisker indicates that the pattern is defined by that nominal value i.e. data points must have sector set to that nominal value to be in this pattern. For the numeric feature (stddev) we have a single bar with part of the bar highlighted in blue and a whisker on the bar. Here again, the whisker indicates the range of the stddev attribute that defines the pattern i.e. data points must have a stddev value within the range to belong to this pattern. To the right of each bar, there are three buttons - in, out, and off - that are used to filter each attribute. Based on the selected filter we highlight parts of the bars in blue. By default, the filters are set to 'In' which highlights the ranges that define the pattern i.e. the ranges shown with the whisker. Setting the filter to 'Out' will highlight the portions of the bar outside the whisker. i.e. it will invert the gray and blue color in the image below. Setting the filter to off will highlight the entire bar thus highlighting the entire range. These filters affect the selection of data points highlighted in the data point visualizations discussed above.



The example in the image above is a visual representation of core features in the `Peek View`. In the 'Detail View' we add a histogram showing the distribution of a selected attribute and we also show the other features that do not contribute to the pattern. An example is shown below. Note that the whiskers in the bars for 'Other Features' also show the range of the values of data points in the pattern, however, these ranges and features do not define the pattern.



Tags: Users can create custom tags to mark patterns. An example of a tag created for a pattern is shown in the image below. The tag appears as a rectangle with the tag text and color below the pattern title. In the example we can see the tag with the text 'Lowest Return' and a red color appears below the pattern title 'Low fut_return' in the card and peek view. Clicking on the add tag button will pop up a menu by which the user can create, edit, and assign tags to a pattern. In the example below the tag editor panel is shown on the right; here there are two tags that were already created - Highest Return (green) and Lowest Return (red). The red tag is checked as it was assigned to a pattern. Below the tags are a color picker and a text box that the user can use to create/edit tags.

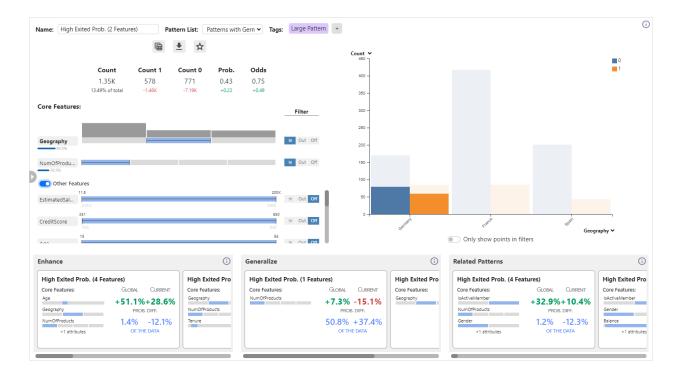


Buttons: The card peek and detail views have three buttons shown in the image below. The first button allows the user to open a data table that contains all the data points that belong to a pattern. The second button allows the user to download this pattern. And the third star-shaped pattern allows the user to 'star' a pattern which adds it to the output of the pattern browser action. The output can be used by other actions such as the what-if tool.

Detail View Pattern Lists: The pattern detail contains three additional horizontal lists that contain other patterns that were mined. An example is shown in the image below with the lists toward the bottom of the interface. The first list is the 'Enhance' list which contains patterns that are enhancements of the current pattern. An enhanced pattern is one which contains the same core features as the current pattern and its ranges fall within the ranges of the current pattern, and it can also have additional (enhancing) core features. The second list is the 'Generalize' list which contains patterns that are generalizations of the current pattern. A generalized pattern is one which contains the same core features are ranges of the current pattern and its ranges the ranges of the current pattern.

The third list is the 'Related Patterns' list which contains patterns that are related to the current pattern based on the data points they contain. Related patterns are patterns

that may not have the same core features or core feature ranges but contain a significant amount of identical data points i.e. they share a significant number of data points.



AK Visualizer Action



The visual explorer action allows you to visually explore data in the AK analyst. This action can connect to any action that outputs a data table. The action currently enables two visualizations - scatterplot and line chart.

Scatterplot

The scatterplot can visualize up to four variables simultaneously. To use the scatterplot, select it as the base chart and then configure the parameters as shown in the figure below. The parameters that can be selected are:

X Attribute - The attribute to which the x-axis maps.

Y Attribute - The attribute to which the y-axis maps.

Color - The color of the scatterplot points. Note this will be overridden if a color attribute is selected.

Radius Attribute - The attribute to which the radius size maps. This value must be numerical.

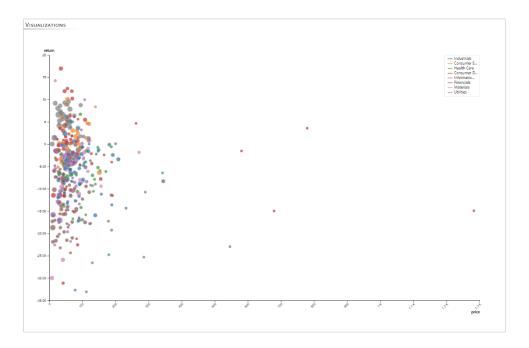
Radius Size - The radius of the scatter plot points.

Radius Size (Max) - The maximum radius of the scatter plot points. This is only used if the radius attribute is selected and it must be larger than radius size.

Configurator		
Base Chart	Scatterplot	~
Scatterplot Options		
X Attribute	price	~
Y Attribute	return	~
Color		
Radius Attribute	dividend	~
Radius Size	4	
Radius Size (Max)	25	
Color Attribute	sector	~

Color Attribute - The attribute to which the color of points maps. If a numerical value is selected a single color scale is used ranging from white to that color. If a nominal variable is selected then a multi-color categorical color scale is selected.

Example: An example of a scatterplot created with this action is shown below. Numerical attributes "price" and "return" have been mapped to the x-axis and y-axis respectively. Most of the items are concentrated to the lower end of the "price" range while the "return" is varying more. The numerical attribute "dividend" has been mapped to the radius of each point/circle – larger circles indicate bigger dividends. And color has been mapped to the nominal attribute "sector" which indicates which industry sector each data item (stock in this case) belongs to.



Line Chart

The line chart visualizes multiple attributes that change with a time attribute or something similar with lines. To use the line chart, select it as the base chart and then configure the parameters as shown in the figure below. The parameters that can be selected are:

X Attribute - The attribute to which the x-axis maps. For a line chart, this is most often a variable representing time or similar.

Line - You can add multiple lines with the following parameters for each line.

Y Attribute - The attribute to which the y-axis maps.

Color - The color of the line.

Lower Bound Attribute - The attribute which serves as a lower bound for the y-attribute.

Upper Bound Attribute - The attribute which serves as an upper bound for the y-attribute. When both the upper and lower are selected an interval will be highlighted around the line based on their values.

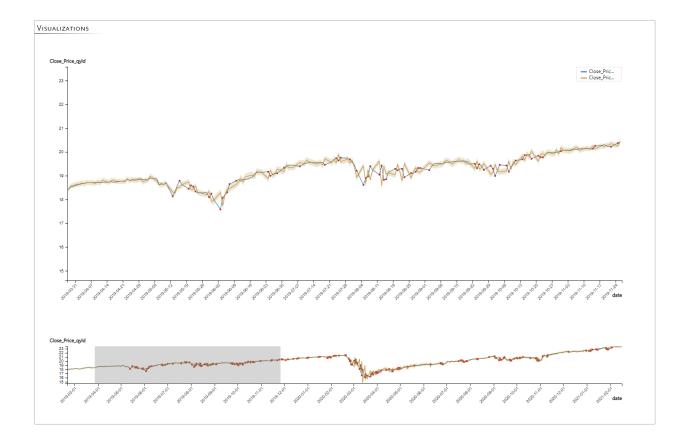
Marker Type - The shape assigned to a marker along the line.

Condition Join - The logical operator used to join multiple conditions that determine if a marker is plotted.

Condition - The condition used to determine whether a marker is plotted. The condition consists of two attribute names and a logical operator. For example, x > y where x and y are attributes in the data.

ONFIGURATOR					
Base Chart		Line Char	Line Chart		
Line Chart Option	s				
X Attribute		date			~
ine 1					
Y Attribute		Close_Price_qyld 🗸 🗸			
Lower Bound Attribute		None			~
Upper Bound Attr	None			~	
Marker Type	Square 🗸				
Condition Join	OR				~
Condition	<	~	Close_P	~	×
Condition	>	~	Close_P	~	×
I	Add	Condition			
ine 2					×
Y Attribute		Close_Pri	ce_qyld_	~	
Lower Bound Attri	Close_Price_qyld_ci_lb		~		
Upper Bound Attr	Close_Price_qyId_ci_ut		~		
Marker Type	None	2		~	
Add Y Attribute					

Example: An example of a line chart created with this action is shown below. Here dates have been mapped to the x-axis and a close price of a fund qyld (Close_price_qyld)has been mapped to the y-axis. Two lines have been added to this plot – the actual close price (blue line) and a predicted close price (orange). Additionally, a confidence interval for the predicted close price has been added using the lower and upper bound attribute fields and is displayed as an orange halo. Markers have also been added using the marker and condition configuration parameters. These markers are red squares indicating when the actual price broke the confidence interval i.e. the price was lower or higher than the lower bound or upper bound respectively.



Bar Chart

X Attribute - The attribute to which the x-axis maps. For a bar chart, this is a nominal attribute.

Y Attribute - The attribute to which the y-axis maps. By default, it maps to None otherwise a numerical attribute can be mapped to the y-axis.

Y Agg. Function - The method by which the yattribute is aggregated for each category of the nominal attribute on the x-axis. When the yattribute is None, the options are count or probability which is the percentage of the data set the category covers. When the y-attribute is a numeric attribute, the options are mean, median, min and max.

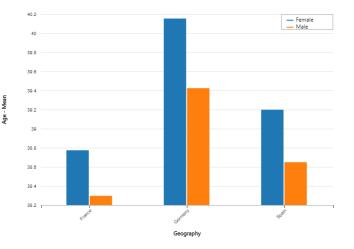
Configurator		(j)
Base Chart	Bar Chart	~
Bar Chart Options		
X Attribute	Geography	~
Y Attribute	Age	~
Y Agg. Function	Mean	~
Color		
Color Attribute	Gender	~

Color - The color of the bar.

Color Attribute - The attribute that maps to different color bars that further divide a nominal attribute on the x-axis. This can only be a nominal attribute. When this attribute is set, it will create a grouped bar chart. Each nominal attribute along the xaxis will have N bars where N is the number of categories present in the color attribute

Mear

Example: An example of a bar chart created with this action is shown the right. Here attribute on geography is mapped to the x-axis and age is mapped to the y-axis. The v-aggregation function is set to mean and the color attribute is set to gender. Thus the bar chart shows the mean or average age of females (blue) and males (orange) for 3 different countries.



Pie Chart

Slice Attribute - The nominal attribute that maps to the slices or segments of the pie chart. Each category in the attribute will have its own slice.

Angle Mapping - The value to which the angle maps. By default it maps to count i.e. the number of items in each category. It can be changed to equal size so that each slice has the same angle.

Radius Attribute - The attribute to which the radius of the slice maps. By default it is None. It can be changed to a numerical attribute. In this case, the radius of each slice will be determined by the aggregated numerical value of the items in that slice. This turns the chart into a circular barlike chart.

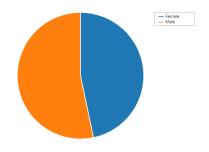
Configurator		(j
Base Chart	Pie Chart	~
Pie Chart Options		
Slice Attribute	NumOfProducts	~
Angle Mapping	Equal Size	~
Radius Attribute	Age	~
Radius Agg. Function	Mean	~
Inner Radius	30	
Outer Radius	175	

Radius Agg. Function - The method by which the radius attribute is aggregated. When the radius attribute is None, the options are disabled and a fixed radius is used. When the radius attribute is set, the options are mean, median, min and max.

Inner Radius - The radius of the hole in the center of the pie chart. When the value is greater than 0, the chart becomes a donut chart.

Outer Radius - The radius of the pie chart. It is the distance from the center of the chart to the outer edge of the slices or the largest/longest slice when the radius attribute is set.

Example: Two examples of pie-like charts created with this action is shown on the right. The first is a pie chart showing two categories - female and male - as parts of a whole. We see that there are a little more males (orange) as compared to females (blue) with the counts mapping to the angle. The second chart is a circular bar chart here the categories -1, 2, 3, and 4 - are mapped to slices, the



angle mapping is set to equal size so angle does not represent any data values, and the radius attribute is set to Age which is aggregated to the mean Age for each category. Category 4 (red) has the highest average age and category 2 (orange) has the lowest average age.

Histogram

X Attribute - The attribute to which the x-axis maps. For a histogram, this is a numerical attribute.

Aggregation Function - The method by which the y-axis is aggregated for each bucket created for the attribute on the x-axis. The methods are count and probability. The count method shows the number of data items in a bucket while the probability method shows the percentage of data items in a bucket versus all buckets.

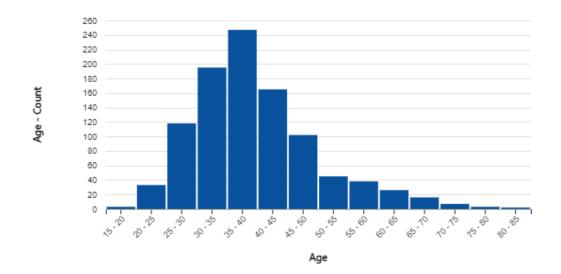
Configurator			(j
Base Chart		Histogram	\sim
Bar Chart Options			
X Attribute	A	ge	~
Aggregation Function	С	ount	\sim
# Buckets (Approx.)	20)	
Color			

Buckets (Approx.) - The approximate

number of buckets the x-attribute range will be divided into. The value is approximate as internal algorithms will determine an appropriate value such that bucket edges are cleaner numbers.

Color - The color of the bars.

Example: An example of a histogram created with this action is shown below. Here attribute Age is mapped to the x-axis and its count is shown along the y-axis. The #Buckets was set to 20 but the internal method determined 14 was appropriate so that each bucket covers five years with the first bucket covering the Age range 15-20 and the last bucket covering the range 80-85.



Balloon Chart

X Attribute - The attribute to which the xaxis maps. For a balloon chart, this is a nominal attribute.

Y Attribute - The attribute to which the yaxis maps. For a balloon chart, this is a nominal attribute.

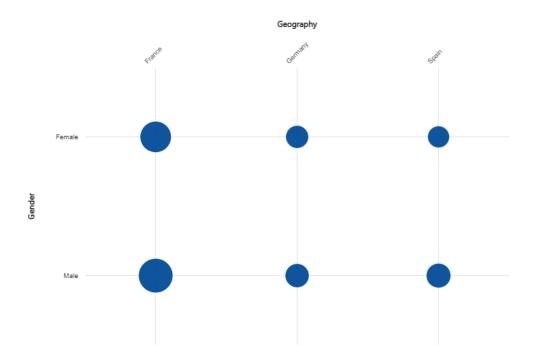
Color - The color of the balloons or circles.

Max Radius - The radius of the largest balloon or circle.

	(j)
Balloon Chart	~
ions	
Geography	~
Gender	~
25	
	ons Geography Gender

Example: An example of a balloon chart created with this action is shown below. Here the x-axis is set to Geography, the y-axis is set to Gender, the color is set to blue, and

the max radius is set to 25. Since there are only 2 genders and 3 countries present in the data we have 6 circles representing the data items for each gender-country combination. The largest circle representing males in France has a radius of 25.



Parallel Coordinates

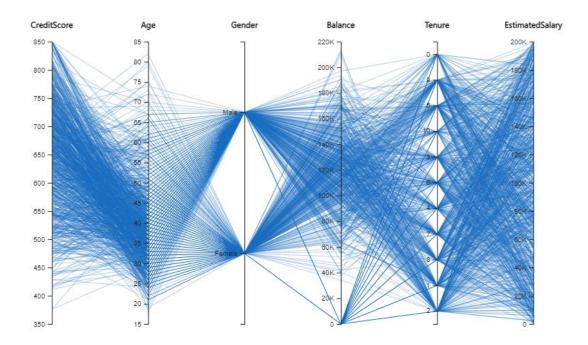
Attributes - The list of attributes for the parallel coordinate chart. A parallel axis will be created for each attribute. There must be at least 2 attributes to create a valid chart. Axes are ordered based on the order in which they are selected here.

Line Color - The color of the lines.

Line Thickness - The thickness of the lines.

Configurator		G
Base Chart	Parallel Coordinates 🗸	
Parallel Coordinates	Options	
Attributes	CreditScore x Age x Gender X Balance x X Tenure x EstimatedSalary X	
Line Color		
Line Thickness	1	

Example: An example of a parallel coordinate chart created with this action is shown below. Here six attributes are selected - CreditScore, Age, Gender, Tenure, and EstimatedSalary - creating six axes. The color is set to blue and line thickness is set to 1.



Correlation Plot

Attributes - The list of attributes for a correlation plot. The attributes must all be numerical. An NxN grid will be created for N attributes.

Positive Corr. Color - The color for a correlation value of 1.

Negative Corr. Color - The color for a correlation value of -1.

Configurator							(j
Base Chart		Corre	latior	n Plo	t		~
Parallel Coordinates (Dpt	tions					
Attributes	,	CreditSco Age X Estimateo	Balar		¢	х	~
Positive Corr. Color							
Negative Corr. Color							

Example: An example of a parallel coordinate chart created with this action is shown below. Here six attributes are selected - EstimatedSalary, Balance, Age, and CreditScore, Age, and - creating six axes. The color for positive correlation is set to blue and the color for negative correlation is set to red.



Launching the Workspace

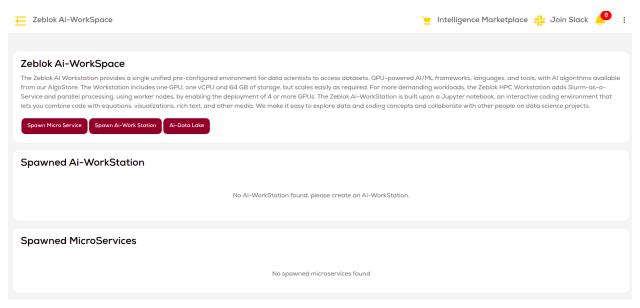
The following instructions are a step-by-step guide for launching the AI Rover workstation through the Zeblok computational AI platform.

Login to the Zeblok computational platform at https://app.zbl-aws.zeblok.com/

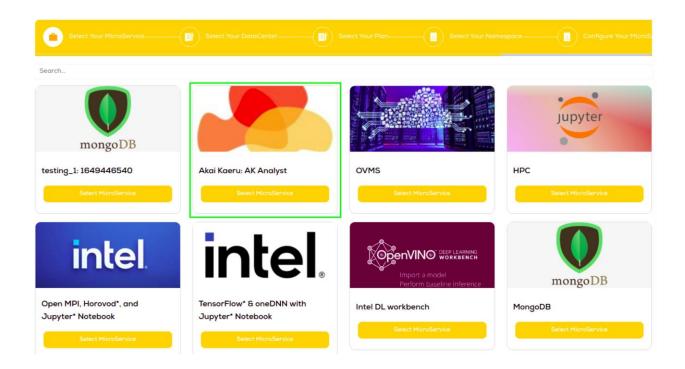


Welcome Ba	:k
Please enter your details bel	uw to login
Email	
Enter email	
Password	
Password	
Remember Me?	Forgot Password
	LOGIN
Not registered yet? Create a	Account

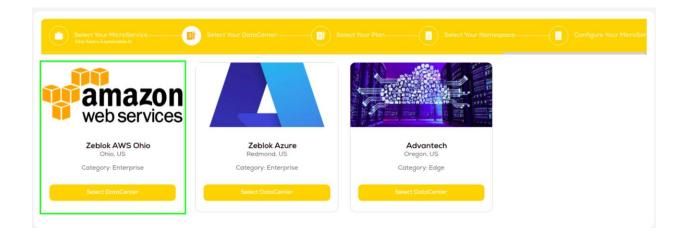
On the homepage click on the "Spawn Micro Service" button.



Select Akai Kaeru Explainable Al MicroService



Select Zeblok AWS Ohio DataCenter



Select Plan

Select Your MicroService	Select Your DataCenter	Select Your Plan	Select Your Namespace	Configure Your MicroSer
amazon web services				
C1-0-1-1-1-MS				
1vCPU				
1 GB RAM				
1 GB Storage				
Select Plan				

Select Namespace as akaikaerupublicaws

- Select Namespace	
akaikaerupublicaws	

Click Next

Select Your MicroService Select Your DataCenter III Sele	Select Your Plan Select Your Namespace E Configure Your MicroSer cl:0-1-1:-MS
Ports	Environment Variables
5000	Example: FILE_UPLOAD_PATH=./public/uploads:AWS_KEY=xxctedgagj
Arguments	Command
Example:config_path=/models/name:port=9000	If your run command looks like this: ["bash", "-c", " token="password" "] enter bash, -c, token = "password"
NEXT	

Enter a descriptive name and click "Spawn MicroService"

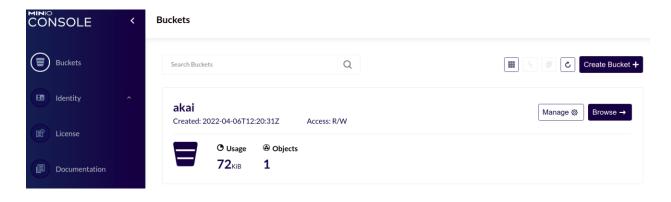
Select Your MicroService	Your DataCenter	lect Your PlanB Select Ye ol-1-1-MS	bur Namespace
MicroService Name:			
Enter MicroService Name			
Spawn MicroService			

Back on the homepage you will see the spawned MicroService. Click *I* to open.



Useful Tips

Accessing the DataLake: Clicking on the "AI-Data Lake" button on the Zeblok home page will bring up the MinIO console containing an s3 bucket available for storing large data files.



Click "Browse" to browse the contents of the s3 bucket.

	<	← Buckets	Start typing to filter o	objects in the bucket	Q	ŝ
Buckets		akai Created: 2022	2-04-06T12:20:31Z Access:	PRIVATE 72 KiB - 1 Object	Rewind Ø Refresh	Upload 🛓
Identity	^	< akai			Crea	te new path :///
E License		▲ Name		Last Modified		Size
Documentation		benchma	arks-returns.csv	Wed Apr 06 2022 08:33:24	GMT-0400	72 KiB

Finally, click "Upload" to upload a file to the bucket. Within the AK Analyst, you can load data from the DataLake through the "Load Data Lake" action. The IP address to use is datalake.zbl-aws.zeblok.com:9000. The image on the right shows the credentials to access the data in the bucket shown above.

Action Configuration						
Datalake Credentials						
IP Address	datalake.zbl-aws.zeblok.com:9000					
Username	jdoe					
Secret Key	****	*****				
Bucket	akai					
File Path	benchmarks-returns.csv					
Options						
Encoding		utf_8	~			
Column Delimiter	r	1				
Line Delimiter						